

2024 PROBATE FORMS

Effective **January 1, 2024**

Developed by members of the Real Property, Probate and Trust Law Section of The Florida Bar. **Probate Judges prefer the use of 2024 FLSSI forms.** If you are looking for the Probate Forms in an interactive or program format, please visit FLSSI.org to view our list of official licensed vendors.

Firm: _____

Attorney Name: _____ Bar #: _____

Physical Address: _____

City/State/Zip: _____

Phone: (____) _____ E-mail Address: _____

OPTION #1 2024 FORMS AND INDEX - .PDF ON FLASH DRIVE \$ 545.10

*This flash drive provides forms in LOCKED .pdf format, which will only allow the user to open and print forms. These forms are not interactive and are not able to be saved or modified in any way. This price **includes** sales tax and FedEx/UPS ground shipping.*

OPTION #2 2024 FORMS AND INDEX - 1 PHYSICAL COPY OF EACH \$ 576.20

*This price **includes** sales tax and FedEx/UPS ground shipping.*

OPTION #3 2024 FORMS A LA CARTE - PHYSICAL (Orders must meet a \$35.00 minimum)

Option #3 (totals from pages 2 - 9)	\$ _____
Florida Sales Tax 7% (<u>Florida resident only</u>)	\$ _____
FedEx/UPS Ground Shipping	\$ <u>14.00</u>
Option #3 TOTAL	\$ _____

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INDEX of all probate forms; includes rule and statutory references pertaining to each form. (7 pages)
_____ @ \$30.00 each

I. GENERAL PROBATE RELATED FORMS

P-1.0100 Petition to Open Safe Deposit Box
_____ @ \$6.00 each

P-1.0110 Order to Open Safe Deposit Box
_____ @ \$6.00 each

P-1.0300 Caveat by Creditor (nonresident- pro se)
_____ @ \$6.00 each

P-1.0301 Caveat by Creditor (non-resident Represented by Florida attorney)
_____ @ \$3.00 each

P-1.0305 Caveat by Creditor (Resident)
_____ @ \$3.00 each

P-1.0310 Caveat by Interested Person (other than creditor - nonresident, pro se)
_____ @ \$6.00 each

P-1.0311 Caveat by Creditor (other than Creditor – nonresident, represented by Florida attorney)
_____ @ \$3.00 each

P-1.0315 Caveat by Interested Person (other than creditor – resident)
_____ @ \$3.00 each

P-1.0400 Request for Notice and Copies
_____ @ \$6.00 each

P-1.0500 Formal Notice
_____ @ \$3.00 each

P-1.0501 Formal Notice (adversary)
_____ @ \$3.00 each

P-1.0507 Proof of Service of Formal Notice by First Class Mail
_____ @ \$3.00 each

P-1.0510 Proof of Service of Formal Notice
_____ @ \$3.00 each

P-1.0511 Proof of Service of Formal Notice (adversary)
_____ @ \$3.00 each

P-1.0512 Proof of Service in the manner of Formal Notice
_____ @ \$3.00 each

P-1.0513 Proof of Service in the manner of Formal Notice (adversary)
_____ @ \$3.00 each

P-1.0520 Notice of Action (formal notice by publication)
_____ @ \$3.00 each

P-1.0530 Notice of Hearing
_____ @ \$6.00 each

P-1.0531 Notice of Hearing (adversary)
_____ @ \$6.00 each

P-1.0600 Consent and Waiver of Notice
_____ @ \$3.00 each

P-1.0610 Consent and Waiver of Notice (copy attached)
_____ @ \$3.00 each

P-1.0620 Joinder, Waiver and Consent
_____ @ \$3.00 each

P-1.0630 Notice of Disqualification of Personal Representative
_____ @ \$3.00 each

P-1.0640 Notice of Confidential Information Within Court Filing (no contemporaneous filing)
_____ @ \$6.00 each

P-1.0641 Notice of Confidential Information Within Court Filing (contemporaneous filing)
_____ @ \$3.00 each

P-1.0800 Notice of Trust
_____ @ \$3.00 each

P-1.0900 Notice of Designation of Email Addresses for Service of Documents
#_____@ \$3.00 each

P-1.0910 Statement Regarding Compensation of Personal Representative (will)
#_____@ \$3.00 each

P-1.0915 Statement Regarding Compensation of Personal Representative (codicil)
#_____@ \$3.00 each

P-1.0920 Disclosure Regarding Attorney Compensation
#_____@ \$3.00 each

II. FORMS FOR ABBREVIATED PROBATE PROCEEDINGS

P-2.0100 Disposition of Personal Property without Administration (verified statement)
#_____@ \$9.00 each

P-2.0204 Petition for Summary Administration (testate – single petitioner)
#_____@ \$12.00 each

P-2.0205 Petition for Summary Administration (testate-multiple petitioners)
#_____@ \$12.00 each

P-2.0214 Petition for Summary Administration (intestate – single petitioner)
#_____@ \$12.00 each

P-2.0215 Petition for Summary Administration (intestate – multiple petitioners))
#_____@ \$12.00 each

P-2.0219 Petition for Summary Administration (testate nonresident decedent – single petitioner)
#_____@ \$9.00 each

P-2.0220 Petition for Summary Administration (testate nonresident decedent – multiple petitioners)
#_____@ \$9.00 each

P-2.0224 Petition for Summary Administration (intestate nonresident decedent – single petitioner)
#_____@ \$9.00 each

P-2.0225 Petition for Summary Administration (intestate nonresident decedent – multiple petitioners)
#_____@ \$9.00 each

P-2.0300 Order of Summary Administration (testate)
#_____@ \$6.00 each

P-2.0310 Order of Summary Administration (intestate)
#_____@ \$6.00 each

P-2.0320 Order of Summary Administration (testate nonresident decedent)
#_____@ \$6.00 each

P-2.0322 Order of Summary Administration (testate nonresident decedent-authenticated copy of will)
#_____@ \$6.00 each

P-2.0325 Order of Summary Administration (intestate nonresident decedent)
#_____@ \$6.00 each

P-2.0355 Notice to Creditors (summary administration)
#_____@ \$3.00 each

P-2.0500 Order Admitting Will to Probate and of Summary Administration (self-proved)
#_____@ \$6.00 each

P-2.0600 Order Admitting Will to Probate (summary administration)
#_____@ \$3.00 each

P-2.0610 Order Admitting Will to Probate (summary administration - self proved)
#_____@ \$3.00 each

P-2.0630 Order Admitting Will of Nonresident to Probate (summary administration-authenticated copy of will)
#_____@ \$3.00 each

P-2.0650 Order Admitting Will to Probate (summary administration – nonresident, self-proved)
#_____@ \$3.00 each

P-2.0800 Petition to Admit Foreign Will to Record
#_____@ \$6.00 each

P-2.0810 Order Admitting Foreign Will to Record
#_____@ \$3.00 each

P-2.0850 Affidavit Under Section 735.303, Florida Statutes, to Obtain Bank Property of Deceased Account Holder
#_____@ \$6.00 each

P-2.0860 Affidavit of Qualified Custodian of Electronic Will
#_____@ \$6.00 each

III. OPENING FORMAL ADMINISTRATION

P-3.0050 Petition to Appoint Curator
#_____@ \$6.00 each

P-3.0065 Order Appointing Curator (no bond)
#_____@ \$3.00 each

P-3.0070 Order Appointing Curator (bond required)
#_____@ \$3.00 each

P-3.0071 Oath of Curator and Designation and Acceptance of Resident Agent
#_____@ \$6.00 each

P-3.0075 Letters of Curatorship
#_____@ \$3.00 each

P-3.0100 Petition for Administration (testate Florida resident-single petitioner)
#_____@ \$9.00 each

P-3.0110 Petition for Administration (testate Florida resident-multiple petitioners and single PR)
#_____@ \$9.00 each

P-3.0111 Petition for Administration (testate Florida resident- multiple petitioners and PRs)
#_____@ \$9.00 each

P-3.0120 Petition for Administration (intestate Florida resident-single petitioner)
#_____@ \$9.00 each

P-3.0130 Petition for Administration (intestate Florida resident--multiple petitioners and single PR)
#_____@ \$9.00 each

P-3.0131 Petition for Administration (intestate Florida resident-multiple petitioners and PRs)
#_____@ \$9.00 each

P-3.0140 Petition for Administration (testate nonresident-single petitioner)
#_____@ \$9.00 each

P-3.0150 Petition for Administration (testate nonresident-multiple petitioners and single PR)
#_____@ \$9.00 each

P-3.0151 Petition for Administration (testate nonresident-multiple petitioners and PRs)
#_____@ \$9.00 each

P-3.0160 Petition for Administration (intestate nonresident-single petitioner)
#_____@ \$9.00 each

P-3.0170 Petition for Administration (intestate nonresident-multiple petitioners and single PR)
#_____@ \$9.00 each

P-3.0171 Petition for Administration (intestate nonresident-multiple petitioners and PRs)
#_____@ \$9.00 each

P-3.0190 Waiver of Notice by Domiciliary Personal Representative
#_____@ \$3.00 each

P-3.0200 Waiver of Priority, Consent to Appointment of Personal Representative and Waiver of Notice and Bond (single)
#_____@ \$3.00 each

P-3.0210 Waiver of Priority, Consent to Appointment of Personal Representative and Waiver of Notice and Bond (multiple)

_____ @ \$3.00 each

P-3.0300 Oath of Witness to Will

_____ @ \$3.00 each

P-3.0301 Oath of Witness to Will (copy)

_____ @ \$3.00 each

P-3.0310 Oath of Witness to Codicil

_____ @ \$3.00 each

P-3.0311 Oath of Witness to Codicil (copy)

_____ @ \$3.00 each

P-3.0320 Proof of Will

_____ @ \$3.00 each

P-3.0330 Proof of Codicil

_____ @ \$3.00 each

P-3.0350 Petition for Appointment of Commissioner

_____ @ \$3.00 each

P-3.0355 Order Appointing Commissioner

_____ @ \$3.00 each

P-3.0360 Commission

_____ @ \$9.00 each

P-3.0400 Order Admitting Will to Probate and Appointing Personal Representative (single)

_____ @ \$3.00 each

P-3.0401 Order Admitting Will to Probate and Appointing Personal Representative (corporate)

_____ @ \$3.00 each

P-3.0410 Order Admitting Will to Probate and Appointing Personal Representatives (multiple)

_____ @ \$3.00 each

P-3.0420 Order Admitting Will to Probate and Appointing Personal Representative (self-proved)

_____ @ \$3.00 each

P-3.0421 Order Admitting Will to Probate and Appointing Personal Representative (self-proved, corporate)

_____ @ \$3.00 each

P-3.0430 Order Admitting Will to Probate and Appointing Personal Representatives (self-proved, multiple)

_____ @ \$3.00 each

P-3.0440 Order Appointing Personal Representative (intestate-single)

_____ @ \$3.00 each

P-3.0441 Order Appointing Personal Representative (intestate-corporate)

_____ @ \$3.00 each

P-3.0450 Order Appointing Personal Representatives (intestate-multiple)

_____ @ \$3.00 each

P-3.0460 Order Admitting Codicil to Probate

_____ @ \$3.00 each

P-3.0470 Order Admitting Codicil to Probate (self-proved)

_____ @ \$3.00 each

P-3.0478 Order Admitting Will of Nonresident to Probate and Appointing Personal representatives

_____ @ \$3.00 each

P-3.0480 Order Admitting Will of Nonresident to Probate and Appointing Personal Representative

_____ @ \$3.00 each

P-3.0481 Order Admitting Will of Nonresident to Probate and Appointing Personal Representative (corporate)

_____ @ \$3.00 each

P-3.0488 Order Appointing Personal Representative of Nonresident (intestate multiple personal representatives)

_____ @ \$3.00 each

P-3.0490 Order Appointing Personal Representative of Nonresident (intestate)
#_____@ \$3.00 each

P-3.0491 Order Appointing Personal Representative of Nonresident (intestate-corporate)
#_____@ \$3.00 each

P-3.0500 Petition to Waive Bond of Personal Representative
#_____@ \$6.00 each

P-3.0510 Waiver of Bond by an Interested Person
#_____@ \$3.00 each

P-3.0520 Bond of Personal Representative
#_____@ \$3.00 each

P-3.0600 Oath of Personal Representative and Designation and Acceptance of Resident Agent
#_____@ \$6.00 each

P-3.0610 Designation of Successor Resident Agent and Acceptance
#_____@ \$3.00 each

P-3.0620 Oath of Corporate Personal Representative
#_____@ \$3.00 each

P-3.0700 Letters of Administration (single personal representative)
#_____@ \$3.00 each

P-3.0710 Letters of Administration (multiple personal representatives)
#_____@ \$3.00 each

P-3.0720 Ancillary Letters of Administration (single personal representative)
#_____@ \$3.00 each

P-3.0730 Ancillary Letters of Administration (multiple personal representatives)
#_____@ \$3.00 each

P-3.0740 Notice to Creditors
#_____@ \$3.00 each

P-3.0802 Notice of Administration (testate)
#_____@ \$6.00 each

P-3.0804 Notice of Administration (intestate)
#_____@ \$6.00 each

P-3.0810 Waiver of Service of Notice of Administration (testate)
#_____@ \$3.00 each

P-3.0811 Receipt of Notice of Administration
#_____@ \$3.00 each

P-3.0820 Waiver of Service of Notice of Administration (intestate)
#_____@ \$3.00 each

P-3.0830 Proof of Service of Notice of Administration
#_____@ \$3.00 each

P-3.0831 Statement Regarding Creditors (individual)
#_____@ \$3.00 each

P-3.0832 Statement Regarding Creditors (corporate)
#_____@ \$3.00 each

P-3.0900 Inventory
#_____@ \$9.00 each

P-3.0901 Inventory (ancillary)
#_____@ \$6.00 each

P-3.0905 Notice to Beneficiaries Regarding Inventory
#_____@ \$3.00 each

P-3.0910 Request for Copy of Inventory
#_____@ \$3.00 each

P-3.0915 Inventory of Safe Deposit Box
#_____@ \$9.00 each

P-3.0920 Proof of Service of Inventory
#_____@ \$3.00 each

P-3.0925 Proof of Service of Inventory of Safe Deposit Box
#_____@ \$3.00 each

P-3.0930 Petition to Extend Time for Filing Inventory

_____ @ \$6.00 each

P-3.0940 Order Extending Time for Filing Inventory

_____ @ \$3.00 each

P-3.0950 Notice of Federal Estate Tax Return Due

_____ @ \$3.00 each

P-3.1001 Personal Representative's Proof of Claim

(debts paid)

_____ @ \$6.00 each

P-3.1002 Personal Representative's Proof of Claim

(debts to be paid)

_____ @ \$6.00 each

P-3.1010 Statement of Claim by _____

_____ @ \$3.00 each

P-3.1020 Objection to Claim

_____ @ \$6.00 each

P-3.1021 Objection to Personal Representative's Proof of Claim (items listed as "to be paid")

_____ @ \$6.00 each

P-3.1030 Proof of Service of Objection to Claim

_____ @ \$3.00 each

P-3.1031 Proof of Service of Objection to Claim (by attorney)

_____ @ \$3.00 each

P-3.1033 Notice to Creditor to File Petition for Extension

_____ @ \$6.00 each

P-3.1050 Satisfaction and Release of Claim

_____ @ \$3.00 each

IV. SPECIAL PROCEEDINGS

P-4.0200 Petition to Determine Exempt Property

_____ @ \$6.00 each

P-4.0210 Order Determining Exempt Property

(surviving spouse)

_____ @ \$3.00 each

P-4.0220 Order Determining Exempt Property

(children of decedent; no surviving spouse)

_____ @ \$3.00 each

P-4.0300 Petition for Family Allowance

_____ @ \$6.00 each

P-4.0310 Order Authorizing Payment of Family Allowance (periodic payment)

_____ @ \$3.00 each

P-4.0311 Order Authorizing Payment of Family Allowance (lump sum)

_____ @ \$3.00 each

P-4.0400 Notice of Personal Representative Taking Possession of Protected Homestead

_____ @ \$6.00 each

P-4.0410 Petition to Determine Homestead Status of Real Property (intestate – spouse and/or descendants)

_____ @ \$9.00 each

P-4.0415 Petition to Determine Homestead Status of Real Property (intestate – no spouses or descendants)

_____ @ \$9.00 each

P-4.0420 Petition to Determine Homestead Status of Real Property (testate)

_____ @ \$9.00 each

P-4.0430 Election of Surviving Spouse to Take a One-Half Interest of Decedent's Interest in Homestead Property

_____ @ \$3.00 each

P-4.0454 Order Determining Homestead Status of Real Property (intestate--spouse, no lineal descendants--exempt from claims)

_____ @ \$6.00 each

P-4.0456 Order Determining Homestead Status of Real Property (intestate--lineal descendants, no spouse exempt from claims)
_____ @ \$6.00 each

P-4.0457 Order Determining Homestead Status of Real Property (intestate – spouse, lineal descendants exempt from claims)
_____ @ \$6.00 each

P-4.0458 Order Determining Homestead Status of Real Property (intestate – heirs, no spouse or lineal descendants, exempt from claims)
_____ @ \$6.00 each

P-4.0461 Order Determining Homestead Status of Real Property (testate – not devised, spouse and minor child- exempt from claims and election by spouse)
_____ @ \$6.00 each

P-4.0462 Order Determining Homestead Status of Real Property (testate-not devised, spouse and minor child - exempt from claims and no election by spouse)
_____ @ \$6.00 each

P-4.0463 Order Determining Homestead Status of Real Property (testate - not devised, minor child but no surviving spouse - exempt from claims)
_____ @ \$6.00 each

P-4.0464 Order Determining Homestead Status of Real Property (testate-devised, spouse, no minor child- exempt from claims)
_____ @ \$6.00 each

P-4.0466 Order Determine Homestead Status of Real Property (testate-devised, heirs, no spouse or minor child- exempt from claims)
_____ @ \$6.00 each

P-4.0468 Order Determining Homestead Status of Real Property (testate--devised to persons other than heirs, no spouse or minor - not exempt from claims)
_____ @ \$6.00 each

P-4.0540 Election to Take Elective Share
_____ @ \$6.00 each

P-4.0541 Proof of Service of Election to Take Elective Share
_____ @ \$3.00 each

P-4.0545 Notice of Election to Take Elective Share
_____ @ \$3.00 each

P-4.0550 Proof of Service of Notice of Election to Take Elective Share
_____ @ \$3.00 each

P-4.0555 Order Determining Spouse’s Entitlement to Elective Share
_____ @ \$3.00 each

P-4.0560 Petition to Determining Amount of Elective Share (contribution not required)
_____ @ \$6.00 each

P-4.0565 Order Determining Amount of Elective Share (contribution not required)
_____ @ \$6.00 each

P-4.0570 Petition to Determine Amount of Elective Share (contribution required)
_____ @ \$6.00 each

P-4.0575 Order Determining Elective Share (contribution required)
_____ @ \$6.00 each

P-4.0600 Declaration that Proceeding is Adversary
_____ @ \$6.00 each

P-4.0610 Order that Proceeding is Adversary
_____ @ \$3.00 each

P-4.0650 Notice of Civil Action
_____ @ \$6.00 each

P-4.0700 Notice of Ancillary Administration
_____ @ \$6.00 each

P-4.0820 Petition for Order Designating Depository for Assets
_____ @ \$6.00 each

P-4.0830 Receipt of Assets by Depository
_____ @ \$3.00 each

P-4.0835 Acceptance and Certification by Depository
_____ @ \$3.00 each

P-4.0840 Order Designating Depository for Assets
_____ @ \$6.00 each

V. CLOSING ADMINISTRATION

P-5.0100 Petition to Extend Time for Filing Final
Accounting and Petition for Discharge
_____ @ \$6.00 each

P-5.0200 Order Extending Time for Filing Final
Accounting and Petition for Discharge
_____ @ \$3.00 each

P-5.0300 Notice of Interim Accounting
_____ @ \$3.00 each

P-5.0340 Accounting of Personal Representative(s)
_____ @ \$21.00 each

P-5.0400 Petition for Discharge (single personal
representative)
_____ @ \$6.00 each

P-5.0401 Petition for Discharge (multiple personal
representatives)
_____ @ \$6.00 each

P-5.0410 Notice of Final Accounting and Petition for
Discharge
_____ @ \$3.00 each

P-5.0411 Proof of Services of Notice of Final Accounting
and Petition for Discharge
_____ @ \$3.00 each

P-5.0420 Receipt of Petition for Discharge and
Accounting and Consent to Distribution
_____ @ \$3.00 each

P-5.0500 Waiver of Accounting and of Service of
Petition for Discharge
_____ @ \$3.00 each

P-5.0501 Waiver of Accounting and of Service of
Petition for Discharge and Consent to Distribution
_____ @ \$3.00 each

P-5.0510 Receipt
_____ @ \$3.00 each

P-5.0511 Receipt (with refunding language)
_____ @ \$3.00 each

P-5.0520 Waiver of Accounting and Service of Petition
for Discharge; Receipt of Beneficiary and Consent to
Discharge
_____ @ \$3.00 each

P-5.0530 Receipt of Beneficiary and Consent to
Discharge
_____ @ \$3.00 each

P-5.0550 Petition for Discharge (full waiver – single
personal representative)
_____ @ \$6.00 each

P-5.0551 Petition for Discharge (full waiver – multiple
representatives)
_____ @ \$6.00 each

P-5.0570 Waiver of Accounting, Portions of Petition for
Discharge and Service of Petition for Discharge; Receipt
of Beneficiary and Consent to Discharge (full waiver)
_____ @ \$3.00 each

P-5.0600 Personal Representative's Release and
Certificate of Distribution of Real Property (single
individual personal representative)
_____ @ \$6.00 each

P-5.0605 Personal Representative's Release and
Certificate of Distribution of Real Property (multiple
individual representatives)
_____ @ \$9.00 each

P-5.0610 Personal Representative's Release and
Certificate of Distribution of Real Property (corporate
representatives)
_____ @ \$6.00 each

P-5.0700 Report of Distribution (single personal representative)

#_____@ \$6.00 each

P-5.0701 Report of Distribution (multiple personal representatives)

#_____@ \$6.00 each

P-5.0800 Order of Discharge (single personal representative)

#_____@ \$3.00 each

P-5.0810 Order of Discharge (multiple personal representatives)

#_____@ \$3.00 each

P-5.0900 Petition for Further Administration

#_____@ \$6.00 each

P-5.0901 Order for Further Administration

#_____@ \$3.00 each