2024

GUARDIANSHIP FORMS

Effective January 1, 2024

Developed by members of the Real Property, Probate and Trust Law Section of The Florida Bar. **Probate Judges prefer the use of 2024 FLSSI forms.** If you are looking for the Guardianship Forms in an interactive or program format, please visit FLSSI.org to view our list of official licensed vendors.

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	vides forms in LOCKED .pdf format	NDEXPDF ON FLASH DRIVE
OPTION #2 This price <u>includes</u>	2024 FORMS AND IN sales tax and FedEx/UPS ground	NDEX - 1 PHYSICAL COPY OF EACH
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NDEX of all guardianship forms; includes rule and	G-2.025 Proof of Service by Elisor of Petition to
tatutory references pertaining to each form. (8 pages)	Determine Incapacity, Petition for Appointment of
#@ \$30.00 each	Guardian and Notice
	#@ \$3.00 each
. DISABILITY, GENERALLY	G-2.026 Proof of Service by Elisor of Petition to
	Determine Incapacity and Notice of Petition
G-1.010 Formal Notice	#@ \$3.00 each
#@ \$3.00 each	
	G-2.030 Order Appointing Attorney and Elisor
G-1.011 Formal Notice (adversary)	for Alleged Incapacitated Person
#@ \$3.00 each	#@ \$3.00 each
G-1.015 Proof of Service of Formal Notice	G-2.031 Order Appointing Attorney (on Suggestion of
#@ \$3.00 each	Capacity or Petition for Authority)
	#@ \$3.00 each
G-1.016 Proof of Service of Formal Notice (adversary)	
#@ \$3.00 each	G-2.040 Order Appointing Examining Committee
	#@, \$6.00 each
G-1.020 Declaration Naming Preneed Guardian	
#@ \$3.00 each	G-2.051 Report of Examining Committee Member
	#
G-1.025 Designation of Health Care Surrogate (Effective	
Ipon Incapacity)	G-2.060 Order Determining Total Incapacity
#@ \$9.00 each	#@ \$6.00 each
1 (5) \$5.00 Cach	,, <u> </u>
G-1.030 Designation of Health Care Surrogate (Effective	G-2.061 Order Determining Limited Incapacity
mmediately)	#@ \$6.00 each
#	
	G-2.062 Certificate by Clerk of Service of Order
G-1.035 Designation of Health Care Surrogate for Minor	Determining Incapacity
#@ \$6.00 each	#@ \$3.00 each
	G-2.065 Order Dismissing Petition to
I. PROCEEDINGS TO DETERMINE INCAPACITY	Determine Incapacity
	#@ \$3.00 each
G-2.010 Petition to Determine Incapacity	
#@ \$9.00 each	G-2.067 Order Assessing Costs Against Petitioner
	#@ \$3.00 each
G-2.020 Notice of Petition to Determine	
ncapacity and for the Appointment of Guardian	G-2.070 Order Compensating Examining Committee
#@ \$6.00 each	#@ \$3.00 each
G-2.021 Notice of Petition to Determine Incapacity	G-2.080 Claim of State for Fees Paid and Petition for
when no petition for Appointment of guardian has been	Payment
iled)	#@ \$3.00 each
#@ \$6.00 each	

G-2.087 Order Directing Payment to State	G-3.015 Notice of Filing Petition for Appointment of
#@ \$3.00 each	Emergency Temporary Guardian and Notice of Hearing #@ \$3.00 each
G-2.095 Order for Compensation of Court-	
Appointed Attorney	G-3.020 Petition for Appointment of Guardian of Minor
#@ \$3.00 each	(Guardianship of Person and Property) #@ \$6.00 each
G-2.100 Suggestion of Capacity	
# @ \$3.00 each	G-3.021 Petition for Appointment of Guardian of Minor (Guardianship of Person)
G-2.105 Order Giving Notice of Filing Suggestion of	#@ \$6.00 each
Capacity and Appointing Physician to Examine Ward	
#@ \$3.00 each	G-3.022 Petition for Appointment of Guardian of Minor
	(Guardianship of Property)
G-2.110 Order of Restoration (Partial- no objection) #@ \$3.00 each	#@ \$6.00 each
<u> </u>	G-3.023 Petition for Appointment of Plenary Guardian
G-2.111 Order of Restoration (Partial - After Hearing)	(Incapacity - person and property)
#@ \$3.00 each	#@ \$6.00 each
//	,, <u> </u>
G-2.112 Order of Restoration (Full-No Objection)	G-3.024 Petition for Appointment of Plenary Guardian
#@ \$3.00 each	(Incapacity - person)
<u> </u>	#@ \$6.00 each
G-2.113 Order of Restoration (Full - After Hearing)	,,
#@ \$3.00 each	G-3.025 Petition for Appointment of Plenary Guardian
	(Incapacity - property)
G-2.120 Order Denying Suggestion of Capacity	#@ \$6.00 each
(after hearing)	
#@ \$3.00 each	G-3.026 Petition for Appointment of Limited Guardian
<u> </u>	(Incapacity - person and property)
G-2.130 Notice of Confidential Information Within	#(@), \$9.00 each
Court Filing (Non-contemporaneous Filing)	,, <u></u>
#	G-3.027 Petition for Appointment of Limited Guardian
	(Incapacity - person)
G-2.131 Notice of Confidential Information Within	#
Court Filings (Contemporaneous Filing)	
#	G-3.028 Petition for Appointment of Limited Guardian
	(Incapacity - property)
G-2.140 Notice of Designation of E-Mail Address for	#
Service of Documents	
#@ \$3.00 each	G-3.030 Certificate of Service of Petition for
	Appointment of Plenary Guardian (Notice to persons not
	served by Clerk)
III. APPOINTMENT OF GUARDIANS	#
G-3.010 Petition for Appointment of Emergency	
Temporary Guardian	

#_____@ \$9.00 each

G-3.031 Certificate of Service of Petition for Appointment of Limited Guardian (Notice to persons not served by Clerk)	G-3.062 Order Appointing Plenary Guardian of Person and Property (Total incapacity-advance directive) #@ \$6.00 each
#@ \$3.00 each G-3.035 Petition for Voluntary Guardianship #@ \$6.00 each	G-3.064 Order Appointing Plenary Guardian of Person (Total incapacity-no known advance directive) #@ \$3.00 each
G-3.036 Order Appointing Guardian Upon Petition for Voluntary Guardianship #	G-3.065 Order Appointing Plenary Guardian of the Person (Total incapacity-advance directive) #@ \$3.00 each
G-3.040 Petition of Foreign Guardian to Manage Property of Non-Resident Ward #	G-3.067 Order Appointing Plenary Guardian of Property (Incapacitated person) #@ \$3.00 each
G-3.041 Order Authorizing Foreign Guardian to Manage Property of Non-Resident Ward #@ \$3.00 each	G-3.068 Order Appointing Limited Guardian of Person and Property (Limited incapacity – no known advance directive) #@ \$6.00 each
G-3.055 Application for Appointment as Guardian #	G-3.069 Order Appointing Limited Guardian of Person and Property (Limited incapacity - advance directive) #@ \$9.00 each
#@ \$3.00 each G-3.058 Petition for Exemption of Guardian from Education Requirements #@ \$6.00 each	G-3.070 Order Appointing Limited Guardian of the Person (Limited incapacity – no known advance directive) #@ \$6.00 each
G-3.059 Order Exempting Guardian from Educational Requirements #@ \$3.00 each	G-3.071 Order Appointing Limited Guardian of the Person (Limited incapacity – advance directive) #@ \$6.00 each
G-3.060 Order Appointing Emergency Temporary Guardian #@ \$3.00 each	G-3.072 Order Appointing Limited Guardian of Property (Incapacitated person) #@ \$6.00 each
G-3.061(a) Order Appointing Emergency Temporary Guardian (advance directive) #@ \$3.00 each	G-3.073 Order Appointing Guardian of Person and Property of Minor #@ \$3.00 each
G-3.061 Order Appointing Plenary Guardian of Person and Property (Total incapacity-no known advance directive)	G-3.074 Order Appointing Guardian of Person of Minor #@ \$3.00 each
#@ \$3.00 each	G-3.075 Order Appointing Guardian of Property of Minor #@ \$3.00 each

G-3.076 Oath of Guardian, Designation of Resident	G-3.108 Letters of Limited Guardianship of the
Agent and Acceptance	Person (partial incapacity - advance directive)
#@ \$6.00 each	#@ \$3.00 each
C 2 077 Order of Community Consulting	C 2 100 Lattern of Limited Counting him of the Downson
G-3.077 Oath of Corporate Guardian	G-3.109 Letters of Limited Guardianship of the Property
#@ \$3.00 each	#@ \$3.00 each
G-3.078 Oath of Emergency Temporary Guardian,	G-3.110 Letters of Emergency Temporary Guardianship
Designation of Resident Agent and Acceptance	#@ \$3.00 each
#@ \$6.00 each	<u></u>
	G-3.111 Letters of Guardianship of the Person and
G-3.080 Bond of Guardian	Property of Minor
#@ \$3.00 each	#@ \$3.00 each
,, <u> </u>	<u></u>
G-3.100 Letters of Plenary Guardianship of the	G-3.112 Letters of Guardianship of the Person of Minor
Person and Property (total incapacity - no known	#@ \$3.00 each
advance directive)	
#@ \$3.00 each	G-3.113 Letters of Guardianship of the Property of
	Minor
G-3.101 Letters of Plenary Guardianship of the	#@ \$3.00 each
Person and Property (total incapacity - advance directive)	<u></u>
#@ \$3.00 each	G-3.115 Letters of Voluntary Guardianship (Property)
π <u></u> (6) γ 3.00 cuch	#
G-3.102 Letters of Plenary Guardianship of the	,,
Person (total incapacity - no known advance directive)	G-3.120 Physician's Certificate (voluntary guardianship)
#@ \$3.00 each	#
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G-3.103 Letters of Plenary Guardianship of the	G-3.130 Notice of Confidential Information Within
Person (total incapacity - advance directive)	Court Filing
#@ \$3.00 each	#
G-3.104 Letters of Plenary Guardianship of the	G-3.131 Notice of Confidential Information Within
Property	Court Filing (Contemporaneous filing)
#@ \$3.00 each	#
G-3.105 Letters of Limited Guardianship of the	III CHARDIANGHID ADMINICED ATION
Person and Property (partial incapacity - no known	IV. GUARDIANSHIP ADMINISTRATION
advance directive)	
#@ \$3.00 each	G-4.010 Initial Guardianship Plan (Guardianship Report)
	of Guardian of The Person (minor ward)
G-3.106 Letters of Limited Guardianship of the	#@ \$9.00 each
Person and Property (partial incapacity - advance	
directive)	G-4.015 Initial Guardianship Plan (Guardianship
#@ \$3.00 each	Report) of Guardian of the Person (adult ward)
	#@ \$9.00 each
G-3.107 Letters of Limited Guardianship of the	
Person (partial incapacity - no known advance directive)	
#@ \$3.00 each	

G-4.016 Proof of Service of Initial Guardianship Report	G-4.030 Order Approving Initial Guardianship Plan of
of Guardian of the Person	Guardian of the Person
#@ \$3.00 each	#@ \$3.00 each
G-4.019 Annual Guardianship Plan (Guardianship	G-4.031 Order Approving Verified Inventory of
Report) of Guardian of Person (Minor Ward)	Guardian of the Property
#@ \$9.00 each	#@ \$3.00 each
G-4.020 Annual Guardianship Plan (Guardianship	G-4.035 Order Disapproving Initial Guardianship Plan
Report) of Guardian of Person (adult ward)	of Guardian of Person and Compelling Compliance
#@ \$15.00 each	#@ \$6.00 each
G-4.021 Proof of Service of Annual Guardianship Report	G-4.036 Order Disapproving Verified Inventory of
of Guardian of the Person	Guardian of Property and Compelling Compliance
#@ \$3.00 each	#@ \$6.00 each
G-4.022a Physicians Report – Adult Ward	G-4.040 Order Approving Annual Guardianship Plan of
#	Guardian of the Person
,	#@ \$3.00 each
G-4.022b Physicians Report – Adult Ward (delegated to	
Physician Assistant or Advanced Practice registered	G-4.041 Order Approving Annual Guardianship
Nurse)	Accounting of Guardian of the Property
#@ \$6.00 each	# \$3.00 each
G-4.023 Physicians Report – Minor Ward	G-4.045 Order Disapproving Annual Guardianship Plan
#	of Guardian of Person and Compelling Compliance
·	#@ \$6.00 each
G-4.024 Physicians Report – Minor Ward (delegated to	
Physicians Assistant or Advanced Practice Registered	G-4.046 Order Disapproving Annual Guardianship
Nurse)	Accounting of Guardian of Property and Compelling
#	Compliance
·	#@ \$6.00 each
G-4.025 Accounting (Guardianship Report) of Guardian	
of Property	G-4.060 Verified Inventory of Guardian (Initial
#	Guardianship Report of Guardian of the Property)
	#@ \$9.00 each
G-4.026 Petition for Order Waiving Audit Fees	
#	G-4.061 Proof of Service of Initial Guardianship Report
	of Guardian of Property
G-4.027 Order Waiving Audit Fee	#@ \$3.00 each
#@ \$3.00 each	
	G-4.065 Inventory of Safe Deposit Box
G-4.028 Simplified Accounting of Guardian of Property	#@ \$9.00 each
#@ \$3.00 each	
	G-4.066 Proof of Service of Inventory of Safe Deposit
G-4.029 Proof of Service of Annual Guardianship	Box
Accounting of Guardian of the Property	#@ \$3.00 each
#	

G-4.070 Petition for Appointment of Appraiser(s) #@, \$3.00 each	G-4.111 Order of Interim Judicial Review #@ \$3.00 each
7(Ø, \$3.00 each	#(W \$3.00 Each
G-4.075 Order Appointing Appraiser(s)	G-4.120 Petition for Order Authorizing Periodic
#@ \$3.00 each	Payments to Guardian of Person
	#@ \$6.00 each
G-4.076 Report of Appraiser (single)	
#@ \$3.00 each	G-4.122 Order Authorizing Periodic Payments to
	Guardian of Person
G-4.077 Report of Appraisers (multiple)	#@ \$3.00 each
#@ \$3.00 each	
	G-4.125 Petition for Order Authorizing Periodic
G-4.080 Petition for Order Designating Depository for	Withdrawals from Restricted Depository for Payments
Assets	to Guardian of Person
#@ \$6.00 each	#@ \$6.00 each
G-4.081 Petition for Order Designating Depository for	G-4.126 Order Authorizing Periodic Withdrawals from
Assets (investment powers)	Restricted Depository for Payments to Guardian of
#	Person
7 \$\tau_{\pi}\$ \$\tau_{\pi}\$.00 each	#@ \$3.00 each
G-4.082 Certification by Depository	
#@ \$3.00 each	G-4.140 Petition for Order Authorizing Payments for
	Ward's Dependent
G-4.085 Order Designating Depository for Assets	#
#@ \$6.00 each	
	G-4.141 Order Authorizing Payments for Assistance of
G-4.086 Order Designating Depository for Assets	Ward's Dependent
(investment powers)	#
#	
	G-4.145 Petition by Guardian for Order Determining If
G-4.090 Receipt of Assets by Depository	Payments Should be Made for Ward's Dependent
#	#@ \$12.00 each
G-4.091 Receipt of Assets by Depository (investment	G-4.146 Order Authorizing Payments for Ward's
powers)	Dependent (on petition of guardian)
#@ \$3.00 each	#@ \$3.00 each
G-4.095 Acceptance and Certification by Depository	G-4.150 Petition for Order Authorizing Payment of
#@ \$3.00 each	Attorney's Fee and Expenses
7 & \$5.00 cach	#@ \$6.00 each
G-4.100 Petition for Appointment of Court Monitor	,, <u> </u>
#@ \$6.00 each	G-4.151 Order Authorizing Payment of Fees and
	Expenses of Attorney
G-4.105 Order Appointing Court Monitor	#@ \$3.00 each
#@ \$3.00 each	
	G-4.152 Order Authorizing Payment of Fee and
G-4.110 Petition for Interim Judicial Review	Expenses of Attorney (restricted depository)
#@ \$3.00 each	#
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G-4.155 Petition for Order Authorizing Payment of	VI. TERMINATION OF GUARDIANSHIP
Compensation and Expenses of Guardian	
#@ \$6.00 each	G-6.006 Resignation of Guardian of Person
	#@ \$6.00 each
G-4.156 Order Authorizing Payment of Compensation	
and Expenses of Guardian	G-6.010 Resignation of Guardian
#	#@ \$6.00 each
G-4.160 Order Authorizing Payment of Compensation	G-6.011 Notice of Resignation of Guardian
and Expenses of Guardian (restricted depository)	#@ \$3.00 each
#	
	G-6.012 Order on Resignation of Guardian (Additional
G-4.170 Notice of Relocating of Ward (adjacent county)	notice required)
#@ \$3.00 each	#
	G-6.013 Order on Resignation of Guardian (No
V. SPECIAL PROCEEDINGS	additional notice required)
,	#@ \$3.00 each
G-5.050 Request for Notice and Copies	
#@ \$3.00 each	G-6.014 Petition to Remove Guardian
77	#@ \$6.00 each
G-5.055 Petition for Order Requiring Guardianship	
Report and Request for Service of Copy	G-6.015 Order Removing Guardian
#@ \$6.00 each	#@ \$3.00 each
#	77 <u></u>
G-5.056 Order Requiring Guardian to File Guardianship	G-6.020 Final Report of Guardian of the Property
Accounting	#@ \$3.00 each
#@ \$3.00 each	
	G-6.022 Petition for Discharge of Guardian (full waiver
G-5.057 Order Requiring Guardian to File Guardianship	by Ward)
Plan	#
#	
# (W, \$3.00 Each	G-6.023 Petition for Discharge of Guardian of Person
G-5.065 Notice of Civil Action	#
#@ \$6.00 each	11 \$\psi \psi 0.00 \cdot \cdo
# @ \$0.00 each	G-6.025 Petition for Discharge of Guardian
C 5 070 Notice of Designation of E Mail Address for	#
G-5.070 Notice of Designation of E-Mail Address for	11
Service of Documents	C 6 026 Potition for Discharge of Cuardian (denository)
#@ \$3.00 each	G-6.026 Petition for Discharge of Guardian (depository) #@ \$6.00 each
C F 000 Cloub Audit Annual Cuardianship Plan of	π ω \$0.00 Each
G-5.080 Clerk Audit Annual Guardianship Plan of	C 6 027 Potition for Discharge of Guardian (Waiver by
Guardian of Person (adult ward)	G-6.027 Petition for Discharge of Guardian (Waiver by Ward and consent to distribution)
#@ \$6.00 each	Ward and consent to distribution)
C F OOF CL LA 1: A LC 1: 1: DL C	#@ \$6.00 each
G-5.085 Clerk Audit Annual Guardianship Plan of	C 6 029 Potition for Dischause of Condition (done)
Guardian of Person (minor ward)	G-6.028 Petition for Discharge of Guardian (depository -
#@ \$6.00 each	waiver by Ward and consent to distribution)
	#@ \$6.00 each

G-6.029 Waiver of Notice, Hearing and All Objections	G-6.052 Proof of Service for Notice of Final Report and
to Petition for Discharge and Final Report and	Accounting and Petition for Discharge
Accounting and Consent to Distribution	#@ \$3.00 each
#@ \$3.00 each	
	G-6.055 Report of Distribution
G-6.030 Waiver of Service of Notice of Petition for	#@ \$3.00 each
Discharge; Waiver of Final Report and Accounting; and	G-6.060 Order of Discharge of Guardian of Property
Consent to Distribution	#@ \$3.00 each
#@ \$3.00 each	
	G-6.065 Order of Discharge of Guardian of Person
G-6.031 Waiver by Personal Representative of	#@ \$3.00 each
Objections to and Notice and Hearing on Petition for	
Discharge, Final Report and Accounting; and Consent to	G-6.076 Notice of Discharge of Guardian of the Person
Distribution	Upon Death of the Ward
#@ \$3.00 each	#@ \$3.00 each
G-6.032 Waiver of Service of Notice of Petition for	
Discharge; Waiver of Final Report and Accounting;	
Receipt of Ward and Consent to Discharge (full waiver)	
-	
#@ \$3.00 each	
C (024 Descript of Word and Consent to Discharge	
G-6.034 Receipt of Ward and Consent to Discharge	
#@ \$3.00 each	
G-6.035 Receipt of	
#@ \$3.00 each	
π ψ3.00 caeπ	
G-6.038 Order Authorizing Discharge of Guardian of	
Person	
#@ \$3.00 each	
G-6.039 Order Authorizing Discharge of Guardian of	
Person (successor guardian)	
#@ \$3.00 each	
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G-6.040 Order Approving Distribution and Authorizing	
Discharge of Guardian	
#@ \$6.00 each	
#@ \$0.00 each	
G-6.041 Order Approving Distribution and Authorizing	
Discharge of Guardian (by waiver) #@ \$3.00 each	
π (ω \$5.00 cacii	
G-6.050 Notice of Final Report and Accounting and	
Petition for Discharge	
e e e e e e e e e e e e e e e e e e e	
#@ \$3.00 each	