



The Probate Team 2026

**A seminar for
Attorneys,
Paralegals,
Court Officials,
and
Corporate Fiduciaries**

THIS YEAR ALL THE LATEST ON:

- ⇒ Changes to Summary Administration
- ⇒ Ethics and Technology!
- ⇒ Laird Lile's Famous Probate Power Hour
- ⇒ Trust Administration – Practical pointers to avoid problems
- ⇒ Notary Public? Things to make a future deposition easier on you.
- ⇒ Developments in Homestead Law

AND MUCH MORE!

SPEAKERS

Jennifer Bloodworth, Debra L. Boje, David C. Brennan, Sarah S. Butters,
J. Richard Caskey, Nicklaus J. Curley, Sandra Diamond, Travis Hayes,
Rohan Kelley, Laird Lile, John C. Moran, Joseph M. Percopo,
Bruce Stone, and Eric Virgil

Steven L. Hearn, Program Chair

FRIDAY & SATURDAY, OCTOBER 23 & 24, 2026

Caribe Royale Orlando
8101 World Center Drive
Orlando, Florida

REGISTRATION INCLUDES

- ⇒ **EMAILED** lecture materials
 - ⇒ **EMAILED** sample 2026 FLSSI Probate Forms
 - ⇒ Friday luncheon (extra lunch for guests is \$57.00)
 - ⇒ Breakfast snacks both days
 - ⇒ Refreshment breaks
 - ⇒ The World Famous "Mobile Symposium" - Hors d'oeuvres, wine, beer, soft drinks and open discussion with the speakers
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CANCELLATION

- ⇒ Refunds will be given for cancellation requests received by EMAIL only to info@FLSSI.org by **October 16, 2026**. A \$40.00 cancellation fee will be retained.
 - ⇒ Course materials will **automatically** be mailed to those who pre-purchased printed materials for the seminar and do not attend. NO on-site "no-show" materials.
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Any person requiring special accommodations at the seminar due to a disability or allergy should email Info@FLSSI.org by October 16, 2026.



Post Office Box 197267
Winter Springs, FL 32719-7267
(689) 333-7902

CONTINUING EDUCATION CREDITS

**FLORIDA BAR
CONTINUING LEGAL EDUCATION CERTIFICATION CREDIT**
13 hours General Credits,
Including 4 hours Ethics and 2 hour Technology
Certification Credit
13 Wills, Trusts & Estates

FLORIDA REGISTERED PARALEGAL PROGRAM
13 hours General Credits,
Including 4 hours Ethics and 2 hour Technology

**CERTIFIED LEGAL ASSISTANT
CONTINUING EDUCATION CREDIT**
To be assigned.

**FLORIDA OFFICE OF PUBLIC AND PROFESSIONAL GUARDIANS
CONTINUING EDUCATION UNITS**
To be assigned.



THE PROBATE TEAM 2026

FRIDAY & SATURDAY, OCTOBER 23 & 24, 2026

Caribe Royale Orlando
Orlando, Florida

FRIDAY, OCTOBER 23, 2026

8:00 – 8:30 a.m.	Check in and late registration (space available)
8:30 – 8:50 a.m.	Welcome and Introduction Steven L. Hearn, <i>Tampa</i>
8:50 – 9:40 a.m.	Probate Power Hour – New Cases, Statutes and Rules Laird Lile, <i>Naples</i>
9:40 – 10:30 a.m.	Home, Sweet Homestead Rohan Kelley, <i>Ft. Lauderdale</i> Joseph M. Percopo, <i>Orlando</i>
10:30 – 10:50 a.m.	BREAK
10:50 – 11:40 a.m.	But the Client Told Me to Do It! When Probate Lawyers Must Say No Eric Virgil, <i>Coral Gables</i>
11:40 – 12:30 p.m.	The Price of Probate - Curley on Attorney Fees Nicklaus J. Curley, <i>West Palm Beach</i>
12:30 – 1:30 p.m.	LUNCH
1:30 – 2:20 p.m.	Trust Administration: Hot Topics and Practical Pointers Debra L. Boje, <i>Tampa</i>
2:20 – 3:10 p.m.	No-No's for Notaries Sarah S. Butters, <i>Tallahassee</i>
3:10 – 3:20 p.m.	BREAK
3:20 – 4:10 p.m.	Where There's a Will – There's a Way to Screw it Up! Bruce Stone, <i>Naples</i>
4:10 – 5:00 p.m.	A Few Good Deeds: Because Title Needs to Know Who Ordered the Transfer Jennifer Bloodworth, <i>Orlando</i>
5:00 – 6:00 p.m.	The World-Famous Mobile Symposium <i>Open Discussion with Speakers and Attendees</i>

SATURDAY, OCTOBER 24, 2026

8:30 – 8:40 a.m.	Welcome Back Steven L. Hearn, <i>Tampa</i>
8:40 – 9:30 a.m.	Curators in Estate Administrations: When to Ask for One, When to Think Twice Travis Hayes, <i>Naples</i>
9:30 – 10:20 a.m.	The Genie Is Out of the Bottle: AI, Ethics, the Law, and What Comes Next John C. Moran, <i>West Palm Beach</i>
10:20 – 10:40 a.m.	BREAK
10:40 – 11:30 a.m.	Senior Partners Panel David Brennan, <i>Orlando</i> - Moderator Sandra Diamond, <i>Seminole</i> Rohan Kelley, <i>Ft. Lauderdale</i> Bruce Stone, <i>Naples</i>
11:30 – 12:30 p.m.	Disclosure Day: Ethics, Confidentiality, Privilege & Waiver J. Richard Caskey, <i>Tampa</i>
12:30 p.m.	Adjourn

HOTEL REGISTRATION

The Caribe Royale is an all-suite hotel. The standard one-bedroom suite can either have two queen-size or one king-size bed and a connecting living room with a full-size sleeper sofa.

In order to receive the **group rate of \$189 a night** (single/double occupancy), you must book reservations through the dedicated group link: <https://book.passkey.com/e/51260908>. The group rate is available until **September 30, 2026**, or the block is full. **No Resort Fee.**

Please use <https://book.passkey.com/e/51260908> to view the Caribe Royale Orlando's Cancellation Policy.

The discounted **overnight** guest self-parking fee is \$5.00 plus tax per night, per vehicle. This fee is payable directly to the hotel, by guests with vehicles, at time of check-in.

SEMINAR PRE-REGISTRATION

The Probate Team 2026

Standard pre-registration: **\$430** (RPPTL section members: Use code *RPPTL* at checkout)

Additional pre-registrations: **\$380 each** (Must pre-register in the same transaction)

PHYSICAL MATERIALS ARE AN ADDITIONAL FEE AND MUST BE PRE-ORDERED AT THE TIME OF REGISTRATION. Extra materials will NOT be available to purchase onsite.

REGISTRATION FEE INCLUDES:

- ⇒ EMAILED Lecture materials
- ⇒ EMAILED Sample 2026 FLSSI probate forms
- ⇒ Friday lunch
- ⇒ Breakfast snacks on both days
- ⇒ Refreshments during breaks
- ⇒ The world-famous “Mobile Symposium,” featuring hors d’oeuvres, wine, beer, soft drinks, and an open discussion with the speakers

Pre-registration is online by credit card only. Visit

<https://flssi.org/event/upcoming-flea-seminar>

or scan the QR code to access hotel and seminar registration.

