



The Probate Team 2024

**A seminar for
Attorneys,
Paralegals,
Court Officials,
and
Corporate Fiduciaries**

THIS YEAR ALL THE LATEST ON:

- ⇒ Artificial Intelligence – Real Law Firm**
- ⇒ Homestead – 40 Years of Progress**
- ⇒ Ethical Traps for Will and Trust Drafters**
- ⇒ New Community Property Provisions**
- ⇒ Presumptions – Vexing or Valuable?**

AND MUCH MORE!

SPEAKERS

Angela Adams, Debra Boje, Sancha Brennan, Tae Bronner, J. Richard Caskey,
Nicklaus Curley, Benjamin Diamond, Sandra Diamond, Travis Hayes,
Theodore Kypreos, Rohan Kelley, Laird Lile, Barry Spivey, Laura Sundberg, and Eric Virgil

David C. Brennan, Program Chair

FRIDAY & SATURDAY, OCTOBER 18 & 19, 2024

**Rosen Centre Hotel
9840 International Drive
Orlando, Florida**

THE PROBATE TEAM 2024

FRIDAY & SATURDAY, OCTOBER 18 & 19, 2024

Rosen Centre Hotel Orlando

Orlando, Florida

FRIDAY, OCTOBER 18, 2024

- 8:00 – 8:40 a.m. Check in and late registration (space available)
- 8:40 – 9:00 a.m. Welcome and Introduction
David C. Brennan, Orlando
- 9:00 – 9:50 a.m. Probate Power Hour – New Cases, Statutes and Rules
Laird Lile, Naples
- 9:50 – 10:40 a.m. New Community Property Provisions
Theodore Kypreos, West Palm Beach
- 10:40 – 10:50 a.m. **BREAK**
- 10:50 – 11:40 a.m. Guardians v. Trustees – The Inevitable Tug of War
Nicklaus Curley, West Palm Beach
- 11:40 – 12:30 p.m. Artificial Intelligence – Real Law Firm
J. Richard Caskey, Tampa
- 12:30 – 1:30 p.m. **LUNCH**
- 1:30 – 2:20 p.m. Homestead – 40 Years of Progress
Tae Bronner, Phoenix
- 2:20 – 3:10 p.m. Professionalism in the Courtroom
Eric Virgil, Coral Gables
- 3:10 – 3:30 p.m. **BREAK**
- 3:30 – 4:20 p.m. Notices – Of What? To Whom? When? How?
Debra Boje, Tampa
- 4:20 – 5:10 p.m. NexGen Quick Fire – Lots of Q & A
Sancha Brennan, Orlando, Moderator
J. Richard Caskey, Tampa
Benjamin Diamond, St. Petersburg
Tae Bronner, Phoenix
- 5:10 – 6:00 p.m. The World Famous Mobile Symposium
Open Discussion With the Speakers

SATURDAY, OCTOBER 19, 2024

- 8:30 – 8:40 a.m. Welcome Back
David C. Brennan, Orlando
- 8:40 – 9:30 a.m. Presumptions – Vexing or Valuable?
Angela Adams, St. Petersburg
- 9:30 – 10:20 a.m. Sale and Transfer of Real Property in Estates and Guardianships
Travis Hayes, Naples
- 10:20 – 10:40 a.m. **BREAK**
- 10:40 – 11:30 a.m. Ethical Traps for Will and Trust Drafters
Laura Sundberg, Orlando
- 11:30 – 12:30 p.m. Senior Partners Forum
Laird Lile, Moderator
Sandra Diamond, St. Petersburg
Rohan Kelley, Ft. Lauderdale
Barry Spivey, Sarasota
- 12:30 p.m. **ADJOURN**

HOTEL REGISTRATION INFORMATION

A block of rooms has been reserved at Rosen Centre at the rate of \$175 a night (Single/Double).

To make reservations, call the hotel directly at **800-204-7234** and let them know you are registering with Florida Legal Education Association to receive the group rate. The group rate is available until **September 26, 2024**, or until the block is full.

Any person requiring special accommodations at the seminar due to a disability or allergy should call FLEA at (689) 333-7902 by October 11, 2024.

REGISTRATION INFORMATION

SPACE IS LIMITED! In the past, the Probate Team has filled up and we have had to close registration. Please register early to make sure we have a place for you.

Registration fee includes:

- ⇒ **Lecture materials - materials will be provided on flash drive. (Printed materials can be purchased during pre-registration for \$35 each)**
 - ⇒ 2024 FLSSI Probate Forms (flash drive with SAMPLE notation)
 - ⇒ Friday luncheon (extra lunch for guests is \$55.00)
 - ⇒ Breakfast snacks both days
 - ⇒ Refreshment breaks
 - ⇒ The World Famous “Mobile Symposium” - Hors d’oeuvres, wine, beer, soft drinks and open discussion with the speakers
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CANCELLATION/REFUND INFORMATION

- ⇒ Refunds will be given for cancellation requests received by EMAIL to info@FLSSI.org by **October 11, 2024**. A **\$40.00** cancellation fee will be retained. No telephone, mail or fax cancellations. NO on-site refunds.
 - ⇒ Course materials will **automatically** be mailed to those who pre-register for the seminar and do not attend. NO on-site “no-show” materials.
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CONTINUING EDUCATION CREDITS

**FLORIDA BAR
CONTINUING LEGAL EDUCATION CERTIFICATION CREDIT
To be assigned.**

**FLORIDA REGISTERED PARALEGAL PROGRAM
To be assigned.**

**CERTIFIED LEGAL ASSISTANT
CONTINUING EDUCATION CREDIT
To be assigned.**

**FLORIDA OFFICE OF PUBLIC AND PROFESSIONAL GUARDIANS
CONTINUING EDUCATION UNITS
To be assigned.**

SEMINAR REGISTRATION FORM

The Probate Team 2024

The pre-registration fee is **\$370.00 for RPP&TL Section members** or **\$390.00 for non-Section members** by CHECK ONLY. Pre-registrations must be received by Friday, October 11, 2024. Otherwise, if space is available, onsite registration will be Friday, October 18, 2024, by **CHECK ONLY** and a \$35.00 late registration fee will apply.

Subsequent pre-registrants - from the same firm, **REGISTERING AT THE SAME TIME ONLY** - may attend at the rate of \$350.00 per subsequent registrant. Please use a separate registration form.

Full Name: _____ **FIRST NAME** on tag: _____

Florida Bar #: _____ FRP #: _____ CLA #: _____ SPGO #: _____

Firm: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: (____) _____ E-Mail: _____

REGISTRATION FEE INCLUDES: Lecture materials - on flash drive, 2024 FLSSI Probate Forms (flash drive with SAMPLE notation), Friday luncheon, Breakfast snacks both days, Refreshment breaks, and The World Famous “Mobile Symposium”

PRINTED MATERIALS: Materials for The Probate Team 2024 **will be provided on a flash drive**. If, in addition to the flash drive, you wish to receive a set of physical materials, please include \$35 with your pre-registration fee.

TO REGISTER

Complete this form and mail it with your registration check to:



Post Office Box
197267
Winter Springs, Florida
32719-7267

FLEA USE ONLY

Date: ____/____/2024

Reg.#: 10-24-_____

Check #: _____

Check \$: _____