Florida Lawyers Support Services, Inc.

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2017 GUARDIANSHIP FORMS

Effective January 1, 2017

Developed by members of the Real Property, Probate and Trust Law Section of The Florida Bar. Forms carry the Supreme Court required $3" \times 3"$ blank square for Court Clerk's use. Probate Judges prefer and some require the use of 2017 FLSSI forms.

Firm:				
Attorney Name: _				Bar #:
Physical Address:				
City/State/Zip: _				
Phone: ()	E-mail	Address:		
interactive and are n OPTION #2	rms in locked .pdf format, whi ot able to be saved or modified	ch will only allow the d in any way. This pri D INDEX - <u>1</u> PHY	user to open a ce <u>includes</u> t	axes, shipping, and handling. PY OF EACH\$ 360.20
OPTION #3	2017 FORMS A LA	A CART (each "set"	is equal to ten	copies of the selected form)
Orders <u>must</u> mee	t a \$30.00 minimum, whic	ch can include the ship	ping and hand	lling fee.
	Option #3 (totals from	m pages 2 - 9)		\$
	Florida Sales Tax 6.5%	(<u>Florida residen</u>	<u>t only</u>)	\$
	Shipping/Handling			\$9.00
	Option #3 TOTAL		• • • • • • • • •	····· \$
If you are looking for t	the Probate Forms in an interactive	e or program format pleas	e visit www.flssi	org to view our list of official licensed vendors.
VISA or MasterCa	ard <u>ONLY.</u>	,	credit card in	formation and fax to 407.515.1504.
Charge ——	Card Number	Exp. Date	CODE	Signature of Cardholder
Credit card billin	ng address (<u>If different fr</u>	om shipping addre	ess above)	Printed Name of Cardholder
Check #	\$ Auth	orization Date	_//201	7 #
SHIP DATE	//2017 LB \$_	#		

I. DISABILITY, GENERALLY	G-2.025 Proof of Service by Elisor of Petition to
	Determine Incapacity, Petition for Appointment of
G-1.010 Formal Notice	Guardian and Notice
#Sets @ \$2.00 each	#Sets @ \$2.00 each
G-1.011 Formal Notice (adversary)	G-2.026 Proof of Service by Elisor of Petition to
#Sets @ \$2.00 each	Determine Incapacity and Notice of Petition #Sets @ \$2.00 each
G-1.015 Proof of Service of Formal Notice	
#Sets @ \$2.00 each	G-2.030 Order Appointing Attorney and Elisor
	for Alleged Incapacitated Person
G-1.016 Proof of Service of Formal Notice	#Sets @ \$2.00 each
(adversary)	
#Sets @\$2.00 each	G-2.031 Order Appointing Attorney (on Suggestion
	of Capacity or Petition for Authority)
G-1.020 Declaration Naming Preneed Guardian #Sets @ \$2.00 each	#Sets @ \$2.00 each
77Sets @ \$2.00 cach	G-2.040 Order Appointing Examining Committee
G-1.025 Designation of Health Care Surrogate	#Sets @ \$4.00 each
(Effective Upon Incapacity)	77Sets & \$ 1.00 each
#Sets @ \$2.00 each	G-2.051 Report of Examining Committee Member
,,scus & v=100 cuen	#Sets @ \$10.00 each
G-1.030 Designation of Health Care Surrogate	,, <u></u> 3600 &
(Effective Immediately)	G-2.060 Order Determining Total Incapacity
#Sets @ \$6.00 each	#Sets @ \$4.00 each
G-1.035 Designation of Health Care Surrogate for	G-2.061 Order Determining Limited Incapacity
Minor	#Sets @ \$4.00 each
#Sets @ \$6.00 each	
	G-2.062 Certificate by Clerk of Service of Order
	Determining Incapacity
II. PROCEEDINGS TO DETERMINE	#Sets @ \$4.00 each
INCAPACITY	
	G-2.065 Order Dismissing Petition to
G-2.010 Petition to Determine Incapacity	Determine Incapacity
#Sets @ \$4.00 each	#Sets @ \$2.00 each
G-2.020 Notice of Petition to Determine	G-2.067 Order Assessing Costs Against Petitioner
Incapacity and for the Appointment of Guardian	#Sets @ \$2.00 each
#Sets @ \$4.00 each	
	G-2.070 Order Compensating Examining
G-2.021 Notice of Petition to Determine Incapacity	Committee
(when no petition for Appointment of guardian has	#Sets @ \$2.00 each
been filed)	
#Sets @ \$4.00 each	G-2.080 Claim of State for Fees Paid and
	Petition for Payment
	#Sets @ \$2.00 each

G-2.087 Order Directing Payment to State	III. APPOINTMENT OF GUARDIANS
#Sets @ \$2.00 each	
	G-3.010 Petition for Appointment of Emergency
G-2.095 Order for Compensation of Court-	Temporary Guardian
Appointed Attorney	# Sets @ \$6.00 each
#Sets @ \$2.00 each	
	G-3.015 Notice of Filing Petition for Appointment of
G-2.100 Suggestion of Capacity	Emergency Temporary Guardian and Notice of
# Sets @ \$2.00 each	Hearing
	# Sets @ \$2.00 each
G-2.105 Order Giving Notice of Filing Suggestion of	
Capacity and Appointing Physician to Examine Ward	G-3.020 Petition for Appointment of Guardian of
#Sets @ \$2.00 each	Minor (Guardianship of Person and Property)
	#Sets @ \$4.00 each
G-2.110 Order of Restoration (Partial- no objection)	
#Sets @ \$2.00 each	G-3.021 Petition for Appointment of Guardian of
	Minor (Guardianship of Person)
G-2.111 Order of Restoration (Partial - After	#Sets @ \$4.00 each
Hearing)	//sets (6) \$ 1.00 etch
#Sets @ \$2.00 each	G-3.022 Petition for Appointment of Guardian of
77Sets @ \$2.00 cach	Minor (Guardianship of Property)
C 2 112 Order of Restaurtion (Full No Objection)	
G-2.112 Order of Restoration (Full-No Objection)	#Sets @ \$4.00 each
#Sets @ \$2.00 each	
C 2 4 4 2 C 1	G-3.023 Petition for Appointment of Plenary
G-2.113 Order of Restoration (Full - After Hearing)	Guardian (Incapacity - person and property)
#Sets @ \$2.00 each	#Sets @ \$4.00 each
G-2.120 Order Denying Suggestion of Capacity	G-3.024 Petition for Appointment of Plenary
(after hearing)	Guardian (Incapacity - person)
#Sets @ \$2.00 each	#Sets @ \$4.00 each
G-2.130 Notice of Confidential Information Within	G-3.025 Petition for Appointment of Plenary
Court Filing	Guardian (Incapacity - property)
#Sets @ \$6.00	#Sets @ \$4.00 each
#Sets @ \$0.00	#Sets (ω \$7.00 each
G-2.131 Notice of Confidential Information Within	G-3.026 Petition for Appointment of Limited
Court Filings (Contemporaneous Filing)	Guardian (Incapacity - person and property)
#Sets @ \$2.00	#Sets @ \$6.00 each
,, <u></u> 5000 @	//
G-2.140 Notice of Designation of E-Mail Address for	G-3.027 Petition for Appointment of Limited
Service of Documents	Guardian (Incapacity - person)
#Sets @ \$2.00	#Sets @ \$4.00 each
	71SCIS (60 \$ 1.00 Cacil
	G-3.028 Petition for Appointment of Limited
	Guardian (Incapacity - property)
	#Sets @ \$6.00 each

G-3.030 Certificate of Service of Petition for	G-3.062 Order Appointing Plenary Guardian
Appointment of Plenary Guardian (Notice to persons	of Person and Property
not served by Clerk)	(total incapacity-advance directive)
#Sets @ \$2.00 each	#Sets @ \$2.00 each
G-3.031 Certificate of Service of Petition for	G-3.064 Order Appointing Plenary Guardian
Appointment of Limited Guardian (Notice to persons	of Person (total incapacity-no known
not served by Clerk)	advance directive)
#Sets @ \$2.00 each	#Sets @ \$2.00 each
G-3.035 Petition for Voluntary Guardianship	G-3.065 Order Appointing Plenary Guardian
#Sets @ \$4.00 each	of the Person (total incapacity-advance directive)
G-3.036 Order Appointing Guardian Upon Petition for Voluntary Guardianship	#Sets @ \$2.00 each
, 1	C 2 067 Order Appointing Planary Guardian
#Sets @ \$2.00 each	G-3.067 Order Appointing Plenary Guardian of Proporty (incorporitated person)
C 2 040 Potition of Foreign Cuardian to Manage	of Property (incapacitated person)
G-3.040 Petition of Foreign Guardian to Manage	#Sets @ \$2.00 each
Property of Non-Resident Ward	C 2000 Onder Approinting Limited Creation
#Sets @ \$6.00 each	G-3.068 Order Appointing Limited Guardian
	of Person and Property (limited incapacity
G-3.041 Order Authorizing Foreign Guardian to	- no known advance directive)
Manage Property of Non-Resident Ward	#Sets @ \$6.00 each
#Sets @ \$2.00 each	
C 2 OFF A 1: C A	G-3.069 Order Appointing Limited Guardian
G-3.055 Application for Appointment as Guardian	of Person and Property (limited incapacity
#Sets @ \$10.00 each	- advance directive)
	#Sets @ \$6.00 each
G-3.056 Order Directing Investigation	6 4 6 5 6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
#Sets @ \$2.00 each	G-3.070 Order Appointing Limited Guardian
	of the Person (limited incapacity
G-3.058 Petition for Exemption of Guardian from	– no known advance directive)
Education Requirements	#Sets @ \$4.00 each
#Sets @ \$4.00 each	
	G-3.071 Order Appointing Limited Guardian
G-3.059 Order Exempting Guardian from	of the Person (limited incapacity
Educational Requirements	– advance directive)
#Sets @ \$2.00 each	#Sets @ \$4.00 each
G-3.060 Order Appointing Emergency Temporary	G-3.072 Order Appointing Limited Guardian
Guardian	of Property (incapacitated person)
#Sets @ \$2.00 each	#Sets @ \$4.00 each
G-3.061 Order Appointing Plenary Guardian of	G-3.073 Order Appointing Guardian
Person and Property (total incapacity-no known	of Person and Property of Minor
advance directive)	#Sets @ \$2.00 each
# Sets @ \$2.00 each	

G-3.074 Order Appointing Guardian of Person	G-3.107 Letters of Limited Guardianship of the
of Minor	Person (no known advance directive)
#Sets @ \$2.00 each	#Sets @ \$2.00 each
G-3.075 Order Appointing Guardian of Property	G-3.108 Letters of Limited Guardianship of the
of Minor	Person (advance directive)
#Sets @ \$2.00 each	#Sets @ \$2.00 each
G-3.076 Oath of Guardian, Designation of Resident	G-3.109 Letters of Limited Guardianship of the
Agent and Acceptance	Property
#Sets @ \$2.00 each	#Sets @ \$2.00 each
G-3.077 Oath of Corporate Guardian	G-3.110 Letters of Emergency Temporary
#Sets @ \$2.00 each	Guardianship
	#Sets @ \$2.00 each
G-3.078 Bond of Guardian	<u></u> ssss 🔘 ; _1, s s s s s s s
#Sets @ \$2.00 each	G-3.111 Letters of Guardianship of the Person
770000 @	and Property of minor
G-3.100 Letters of Plenary Guardianship of the	#Sets @ \$2.00 each
, 1	#5cts (w. \$2.00 cach
Person and Property (no known advance directive)	C 2 112 Lettons of Cuandianship of the Dougon
#Sets @ \$2.00 each	G-3.112 Letters of Guardianship of the Person
C 2 101 I 44 CDl C 1: 1: Cdl	of Minor
G-3.101 Letters of Plenary Guardianship of the	#Sets @ \$2.00 each
Person and Property (advance directive)	
#Sets @ \$2.00 each	G-3.113 Letters of Guardianship of the Property
	of Minor
G-3.102 Letters of Plenary Guardianship of the	#Sets @ \$2.00 each
Person (no known advance directive)	
#Sets @ \$2.00 each	G-3.115 Letters of Voluntary Guardianship
	(property)
G-3.103 Letters of Plenary Guardianship of the	#Sets @ \$2.00 each
Person (advance directive)	
#Sets @ \$2.00 each	G-3.130 Notice of Confidential Information Within
	Court Filing
G-3.104 Letters of Plenary Guardianship of the	#Sets @ \$6.00 each
Property	
#Sets @ \$2.00 each	G-3.131 Notice of Confidential Information Within
	Court Filing (Contemporaneous filing)
G-3.105 Letters of Limited Guardianship of the	#Sets @ \$2.00
Person and Property (no known advance directive)	,,sea
#Sets @ \$2.00 each	
77Sets (a) \$2.00 Cach	IV. GUARDIANSHIP ADMINISTRATION
C-3 106 Letters of Limited Guardianship of the	11. Guidennisiii adminisiidation
G-3.106 Letters of Limited Guardianship of the	C 4 010 Initial Crowdianship Dlan (Crowdianship
Person and Property (advance directive)	G-4.010 Initial Guardianship Plan (Guardianship
#Sets @ \$2.00 each	Report) of Guardian of The Person (minor ward) #Sets @ \$4.00 each

G-4.015 Initial Guardianship Plan (Guardianship	G-4.031 Order Approving Verified Inventory of		
Report) of Guardian of the Person (adult ward)	Guardian of the Property		
#Sets @ \$4.00 each	#Sets @ \$2.00 each		
G-4.016 Proof of Service of Initial Guardianship	G-4.035 Order Disapproving Initial Guardianship		
Report of Guardian of the Person	Plan of Guardian of Person and Compelling		
#Sets @ \$2.00 each	Compliance		
	#Sets @ \$4.00 each		
G-4.019 Annual Guardianship Plan (Guardianship			
Report) of Guardian of Person (Minor Ward)	G-4.036 Order Disapproving Verified Inventory of		
#Sets @ \$6.00 each	Guardian of Property and Compelling Compliance		
	#Sets @ \$4.00 each		
G-4.020 Annual Guardianship Plan (Guardianship			
Report) of Guardian of Person (adult ward)	G-4.040 Order Approving Annual Guardianship Plan		
#Sets @ \$8.00 each	of Guardian of the Person		
	#Sets @ \$2.00 each		
G-4.021 Proof of Service of Annual Guardianship			
Report of Guardian of the Person	G-4.041 Order Approving Annual Guardianship		
#Sets @ \$2.00 each	Accounting of Guardian of the Property		
	#Sets @ \$2.00 each		
G-4.022 Physicians Report – Adult Ward			
#Sets @ \$2.00 each	G-4.045 Order Disapproving Annual Guardianship		
	Plan of Guardian of Person and Compelling		
G-4.023 Physicians Report – Minor Ward	Compliance		
#Sets @ \$2.00 each	#Sets @ \$4.00 each		
G-4.025 Accounting (Guardianship Report) of	G-4.046 Order Disapproving Annual Guardianship		
Guardian of Property	Accounting of Guardian of Property and Compelling		
#Sets @ \$12.00 each	Compliance		
	#Sets @ \$4.00 each		
G-4.026 Petition for Order Waiving Audit Fees			
#Sets @ \$2.00 each	G-4.060 Verified Inventory of Guardian (Initial		
	Guardianship Report of Guardian of the Property)		
G-4.027 Order Waiving Audit Fee	#Sets @ \$6.00 each		
#Sets @ \$2.00 each	,,sets © ç 0.00 etter		
	G-4.061 Proof of Service of Initial Guardianship		
G-4.028 Simplified Accounting of Guardian of	Report of Guardian of Property		
Property	#Sets @ \$2.00		
#Sets @ \$2.00 each	71sca (6) \(\pi \)2.00		
,,sous @	G-4.065 Inventory of Safe Deposit Box		
G-4.029 Proof of Service of Annual Guardianship	#Sets @ \$6.00 each		
Accounting of Guardian of the Property			
#Sets @ \$2.00 each	G-4.066 Proof of Service of Inventory of Safe		
octs (6) \(\pi 2.00 \) cuch	Deposit Box		
G-4.030 Order Approving Initial Guardianship Plan	#Sets @ \$2.00 each		
of Guardian of the Person	115ccs ω φ2.00 cacii		
#Sets @ \$2.00 each			
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G-4.070 Petition for Appointment of Appraiser(s)	G-4.110 Petition for Interim Judicial Review
#Sets @ \$2.00 each	#Sets # \$2.00 each
G-4.075 Order Appointing Appraiser(s)	G-4.111 Order of Interim Judicial Review
#Sets @ \$2.00 each	#Sets @ \$2.00 each
G-4.076 Report of Appraiser (single)	G-4.120 Petition for Order Authorizing Periodic
#Sets @ \$2.00 each	Payments to Guardian of Person #Sets @ \$4.00 each
G-4.077 Report of Appraisers (multiple)	
#Sets @ \$2.00 each	G-4.122 Order Authorizing Periodic Payments to Guardian of Person
G-4.080 Petition for Order Designating Depository	#Sets @ \$2.00 each
for Assets	
#Sets @ \$4.00 each	G-4.125 Petition for Order Authorizing Periodic Withdrawals from Restricted Depository for
G-4.081 Petition for Order Designating Depository	Payments to Guardian of Person
for Assets (investment powers)	#Sets @ \$4.00 each
#Sets @ \$6.00 each	
	G-4.126 Order Authorizing Periodic Withdrawals
G-4.082 Certification by Depository	from Restricted Depository For Payments to
#Sets @ \$2.00 each	Guardian of Person #Sets @ \$2.00 each
G-4.085 Order Designating Depository for Assets	
#Sets @ \$4.00 each	G-4.140 Petition for Order Authorizing Payments for Ward's Dependent
G-4.086 Order Designating Depository for Assets	#Sets @ \$4.00 each
(investment powers)	
#Sets @ \$4.00 each	G-4.141 Order Authorizing Payments for Assistance of Ward's Dependent
G-4.090 Receipt of Assets by Depository #Sets @ \$2.00 each	#Sets @ \$2.00 each
	G-4.145 Petition by Guardian for Order
G-4.091 Receipt of Assets by Depository (investment powers)	Determining If Payments Should be Made for Ward' Dependent
# Sets @ \$2.00 each	#Sets @ \$4.00 each
G-4.095 Acceptance and Certification by Depository	G-4.146 Order Authorizing Payments for Ward's
# Sets @ \$2.00 each	Dependent (on petition of guardian) #Sets @ \$2.00 each
G-4.100 Petition for Appointment of Court Monitor	
#Sets @ \$2.00 each	G-4.150 Petition for Order Authorizing Payment of Attorney's Fee and Expenses
G-4.105 Order Appointing Court Monitor #Sets @ \$2.00 each	#Sets @ \$4.00 each

G-4.151 Order Authorizing Payment of Fees and	VI. TERMINATION OF GUARDIANSHIP
Expenses of Attorney	
#Sets @ \$2.00 each	G-6.010 Resignation of Guardian
	#Sets @ 4.00 each
G-4.152 Order Authorizing Payment of Fee and	
Expenses of Attorney (Restricted depository)	G-6.011 Notice of Resignation of Guardian (No
#Sets @ \$2.00 each	additional notice required)
	#Sets @ 2.00 each
G-4.155 Petition for Order Authorizing Payment of	
Compensation and Expenses of Guardian	G-6.012 Order on Resignation of Guardian (No
#Sets @ \$4.00 each	additional notice required)
	#Sets @ 2.00 each
G-4.156 Order Authorizing Payment of	
Compensation and Expenses of Guardian	G-6.013 Order on Resignation of Guardian
#Sets @ \$2.00 each	(Additional notice required)
	#Sets @ 2.00 each
G-4.160 Order Authorizing Payment of	
Compensation and Expenses of Guardian	G-6.014 Petition to Remove Guardian
(Restricted depository)	#Sets @ \$4.00 each
#Sets @ \$2.00 each	
	G-6.015 Order Removing Guardian
	#Sets @ \$2.00 each
V. SPECIAL PROCEEDINGS	
	G-6.020 Final Report of Guardian of the Property
G-5.050 Request for Notice and Copies	#Sets @ \$2.00 each
#Sets @ \$2.00 each	
	G-6.025 Petition for Discharge of Guardian
G-5.055 Petition for Order Requiring Guardianship	#Sets @ \$4.00 each
Report and Request for Service of Copy	
#Sets @ \$4.00 each	G-6.026 Petition for Discharge of Guardian
	(depository)
G-5.056 Order Requiring Guardian to File	#Sets @ \$4.00 each
Guardianship Accounting	
#Sets @ \$2.00 each	G-6.027 Petition for Discharge of Guardian (Waiver
	by Ward and consent to distribution)
G-5.057 Order Requiring Guardian to File	#Sets @ \$4.00 each
Guardianship Plan	
#Sets @ \$2.00 each	G-6.028 Petition for Discharge of Guardian
	(depository—waiver by Ward and consent to
G-5.065 Notice of Civil Action	distribution)
#Sets @ \$4.00 each	#Sets @ \$4.00 each
G-5.070 Notice of Designation of E-Mail Address for	G-6.029 Waiver of Notice, Hearing and All
Service of Documents	Objections to Petition for Discharge and Final Report
#Sets @ \$2.00 each	and Accounting and Consent to Distribution
	#Sets @ \$2.00 each

G-6.030 Waiver of Service of Notice of Petition for
Discharge; Waiver of Final Report and Accounting;
and Consent to Distribution
#Sets @ \$2.00 each
77Sets (6) \$\pi 2.00 \text{ cuch}
G-6.031 Waiver by Personal Representative of
Objections to and Notice and Hearing on Petition for
Discharge, Final Report and Accounting; and
Consent to Distribution
#Sets @ \$2.00 each
G-6.032 Waiver of Service of Notice of Petition for
Discharge; Waiver of Final Report and Accounting;
Receipt of Ward and Consent to Discharge (full waiver)
#Sets @ \$2.00 each
#SCIS (6) \$2.00 Cacil
G-6.034 Receipt of Ward and Consent to Discharge
#Sets @ \$2.00 each
#SCIS (6) \$2.00 Cacil
G-6.035 Receipt of
#Sets @ \$2.00 each
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G-6.040 Order Approving Distribution and
Authorizing Discharge of Guardian
#Sets @ \$4.00 each
#Scts (6) \$ 1.00 Cach
G-6.041 Order Approving Distribution and
Authorizing Discharge of Guardian (by waiver)
#Sets @ \$2.00 each
#Sets (@ \$2.00 each
G-6.050 Notice of Final Report and Accounting and
Petition for Discharge
#Sets @ \$2.00 each
#SCIS (6) \$2.00 Cacil
G-6.055 Report of Distribution
#Sets @ \$2.00 each
77
G-6.060 Order of Discharge of Guardian
#Sets @ \$2.00 each
-
G-6.070 Petition for Discharge of Guardian of
Person (upon death of Ward)
#Sets @ 2.00 each

G-6.075 Order of Discharge of Guardian of Person (upon death of Ward) #Sets @ 2.00 each
G-6.076 Notice of Discharge of Guardian of the Person Upon Death of the Ward #Sets @ \$2.00 each
INDEX of all guardianship forms; includes rule and statutory references pertaining to each numbered form. NOTE: 1 set equals 1 copy (not 10 copies) of the complete index. (8 pages) # Sets @ \$20.00 each